Renaissance BESS

Instructions and Insurance Requirements Document

Section I: Applicant Background Information

Please answer all questions. Use “None” or “Not Applicable” where necessary. Information in this application may be subject to public review under New York State Law.

Applicant Information- Company Receiving Benefit

Project Name	Renaissance BESS
Project Summary	The project includes the construction of four 5 MW AC, 4-hour duration lithium-iron phosphate battery energy storage systems on a 3.90-acre parcel located in the Research and Development zoning district in Amherst, New York. The Project has been submitted to National Grid for interconnection at a total capacity of 20 MW AC. Final battery sizing will not exceed 20 MW AC but may be reduced based on National Grid utility study results. The proposed BESS Project would occupy approximately 24,300 sqft of the parcel and is permitted pursuant to the Town's Battery Energy Storage System Law (6-12-5(A)(3)). Additionally, approximately 9,200 sqft would be utilized for access roads and utility interconnection equipment. Components of the system would include up to twenty-four battery energy storage containers, associated power conversion and electrical equipment, gravel access roads, equipment pads, security fencing, electric trenching, and electrical grid interconnection equipment.
Applicant Name	Renaissance BESS A LLC, Renaissance BESS B LLC, Renaissance BESS C LLC, Renaissance BESS D LLC, c/o Carson Power LLC
Applicant Address	39 Broadway
Applicant Address 2	Floor 32
Applicant City	New York
Applicant State	New York
Applicant Zip	10006
Phone	(518) 965-0957
Fax	
E-mail	jsemangraves@carson-power.com
Website	https://www.carson-power.com/
NAICS Code	221118

Business Organization

Type of Business

Limited Liability Company

Year Established

2026

State

New York

Indicate if your business is 51% or more (Check all boxes that apply)

[No] Minority Owned
[No] Woman Owned

Indicate Minority and/or Woman Owned Business Certification if applicable (Check all boxes that apply)

[No] NYS Certified
[No] Erie Country Certified

Individual Completing Application

Name	Joseph Seman-Graves
Title	Senior Project Developer
Address	39 Broadway
Address 2	Floor 32
City	New York
State	New York
Zip	10006
Phone	(518) 965-0957
Fax	
E-Mail	jsemangraves@carson-power.com

Company Contact- Authorized Signer for Applicant

Contact is same as individual completing application	No
Name	Emilie Flanagan
Title	CEO Carson Power
Address	39 Broadway
Address 2	Floor 32
City	New York
State	New York
Zip	10006
Phone	(917) 407-8888
Fax	
E-Mail	eflanagan@carson-power.com

Company Counsel

Name of Attorney	Ed Russell
Firm Name	Hodgson Russ LLP
Address	104 Pearl Street
Address 2	Suite 100
City	Buffalo
State	New York
Zip	14202
Phone	(585) 613-3958

Fax	(585) 613-3926
E-Mail	erussell@hodgsonruss.com

Benefits Requested (select all that apply)

Exemption from Sales Tax	Yes
Exemption from Mortgage Tax	Yes
Exemption from Real Property Tax	Yes
Tax Exempt Financing*	No

* (typically for not-for-profits & small qualified manufacturers)

Applicant Business Description

Describe in detail company background, history, products and customers. Description is critical in determining eligibility. Also list all stockholders, members, or partners with % ownership greater than 20%.

Carson Power is a renewable energy development company focused on the development of distributed energy infrastructure, including battery energy storage systems ("BESS"). The company develops projects from initial site identification and site control through utility interconnection, engineering, permitting, community engagement, and construction readiness. Carson Power works with utilities, municipalities, landowners, engineering firms, and other project partners to develop energy infrastructure that supports grid reliability and the integration of renewable energy resources. For this project, Carson Power is developing four co-located BESS projects at 370 South Youngs Road in Amherst, New York. The projects will interconnect with the local electric distribution system and provide energy storage and related grid services. The projects' customers and counterparties are expected to include electric utilities, energy-market participants, and other entities purchasing or contracting for the capacity, energy, and grid services provided by the facilities. The four projects are being developed through separate project-specific limited liability companies: Renaissance BESS A, LLC; Renaissance BESS B, LLC; Renaissance BESS C, LLC; and Renaissance BESS D, LLC. Each project LLC is wholly owned (100%) by Carson Power, LLC. Carson Power, LLC is therefore the only member with greater than 20% ownership of each project company.

Estimated % of sales within Erie County	0 %
Estimated % of sales outside Erie County but within New York State	100 %
Estimated % of sales outside New York State but within the U.S.	0 %
Estimated % of sales outside the U.S.	0 %

(*Percentage to equal 100%)

For your operations, company and proposed project what percentage of your total annual supplies, raw materials and vendor services are purchased from firms in Erie County?

20

Describe vendors within Erie County for major purchases

Local vendors are expected to be utilized where commercially feasible for construction, civil/site work, electrical work, surveying, landscaping, and other professional and project support services. Specific vendors have not yet been selected and will be determined as the projects advance through development and construction. Major battery energy storage system equipment and other specialized equipment are expected to be sourced from vendors outside Erie County.

Section II: Eligibility Questionnaire - Project Description & Details

Project Location

Address of Proposed Project Facility

370 Youngs Road

Town/City/Village of Project Site

Williamsville

School District of Project Site

Williamsville Central School District

Current Address (if different)

NA

Current Town/City/Village of Project Site (if different)

NA

SBL Number(s) for proposed Project

81.02-3-1.1

What are the current real estate taxes on the proposed Project Site

$28,367.31

If amount of current taxes is not available, provide assessed value for each.

Land

$ 0

Building(s)

$ 0

If available include a copy of current tax receipt.

Are Real Property Taxes current at project location?

Yes

If no please explain

Does the Applicant or any related entity currently hold fee title or have an option/contract to purchase the Project site?

No

If No, indicate name of present owner of the Project Site

R.Q.C. Ltd. is the current fee owner of the Project site. Carson Power, LLC currently holds leasehold rights to the property under an executed lease agreement with RQC. These rights are expected to be assigned or otherwise allocated to Renaissance BESS A, LLC, Renaissance BESS B, LLC, Renaissance BESS C, LLC, and Renaissance BESS D, LLC, as applicable, for the development and operation of the battery energy storage facilities, together with associated access, utility, and other necessary rights. RQC will retain fee ownership of the property and control of the existing manufacturing building.

Does Applicant or related entity have an option/contract to purchase the Project site?

No

Describe the present use of the proposed Project site (vacant land, existing building, etc.)

The existing approximately 18,054-square-foot manufacturing building is occupied by Rembrandt Charms, which is expected to continue operating at the property. The proposed BESS facilities will occupy a separately leased portion of the parcel and will not require demolition of the existing building or displacement of its manufacturing operations.

Provide narrative and purpose of the proposed project (new build, renovations) square footage of existing and new construction contemplated and/or equipment purchases. Identify specific uses occurring within the project. Describe any and all tenants and any/all end users: (This information is critical in determining project eligibility)

The proposed project consists of the development and construction of four co-located battery energy storage system ("BESS") projects at 370 Youngs Road in the Town of Amherst. Each project will have a capacity of up to 5 MW AC with four hours of energy storage, for a combined capacity of up to 20 MW AC. The projects will include approximately 24 lithium-ion battery storage containers, transformers, electrical and utility interconnection equipment, access improvements, fencing, landscaping, and other associated site improvements. The total project footprint is approximately 33,500 square feet, including approximately 24,300 square feet for battery equipment and 9,200 square feet for access and interconnection facilities. No new occupiable buildings are proposed, and the existing industrial facility on the property will remain. The project constitutes electric energy storage infrastructure and is consistent with the renewable energy and electric energy storage project category identified as eligible for financial assistance under the Countywide Industrial Development Agency Uniform Tax Exemption Policy. The projects will represent a significant private investment in Erie County and will interconnect with National Grid's electric distribution system to store electricity and discharge it when needed, supporting grid reliability and New York State's energy objectives. The projects will be owned and operated through Renaissance BESS A, LLC, Renaissance BESS B, LLC, Renaissance BESS C, LLC, and Renaissance BESS D, LLC, each wholly owned by Carson Power, LLC.

Municipality or Municipalities of current operations

NA

Will the Proposed Project be located within a Municipality identified above?

No

Will the completion of the Project result in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state OR in the abandonment of one or more plants or facilities of the project occupant located within the state?

No

If the Proposed Project is located in a different Municipality within New York State than that Municipality in which current operations are being undertaken, is it expected that any of the facilities in any other Municipality will be closed or be subject to reduced activity?

No

(If yes, you will need to complete the Intermunicipal Move Determination section of this application)

Is the project reasonably necessary to prevent the project occupant from moving out of New York State?

No

If yes, please explain and identify out-of-state locations investigated, type of assistance offered and provide supporting documentation available

Have you contacted or been contacted by other <u>Local, State and/or Federal Economic Development Agencies?</u>

No

If yes, please indicate the Agency and nature of inquiry below

If the Project could be undertaken without Financial Assistance provided by the Agency, then provide a statement in the space provided below indicating why the Project should be undertaken by the Agency:

NA

Describe the reasons why the Agency's financial assistance is necessary, and the effect the Project will have on the Applicant's business or operations. Focus on competitiveness issues, project shortfalls, etc… Your eligibility determination will be based in part on your answer (attach additional pages if necessary)

The proposed battery energy storage projects require significant upfront capital investment in specialized energy storage equipment, electrical infrastructure, utility interconnection facilities, engineering, permitting, and site improvements. The Agency's financial assistance, including sales and use tax exemptions and real property tax benefits through a PILOT agreement, is important to reducing these upfront and ongoing costs and maintaining the projects' economic viability and competitiveness. Battery energy storage projects must compete for capital with similar development opportunities throughout New York State and other markets. The requested financial assistance will help offset the substantial cost of developing and constructing the projects in Erie County and provide greater certainty regarding long-term operating costs. This support will enable Carson Power to advance approximately 20 MW of new energy storage capacity in the Town of Amherst, representing significant private investment in Erie County and infrastructure that will support electric grid reliability and New York State's clean energy objectives.

Please confirm by checking the box, below, if there is likelihood that the Project would not be undertaken but for the Financial Assistance provided by the Agency

Yes

If the Applicant is unable to obtain Financial Assistance for the Project, what will be the impact on the Applicant and Erie County?

Without the requested financial assistance, the projects would face materially higher upfront construction costs and ongoing real property tax obligations, which could adversely affect project economics and the ability to obtain financing and advance the projects to construction. Carson Power would need to reevaluate the economic viability, timing, and level of investment in the projects, which could result in delay, reduction in scope, or the projects not proceeding. Erie County would consequently risk losing significant private investment, local construction and vendor expenditures, PILOT revenues, and the development of up to 20 MW of new energy storage capacity supporting local electric grid reliability and New York State's clean energy objectives.

Will project include leasing any equipment?

No

If yes, please describe equipment and lease terms.

Site Characteristics

Is your project located near public transportation?

Yes

If yes describe if site is accessible by either metro or bus line (provide route number for bus lines)

The project location is adjacent to the 47 and 48 lines.

Has your local municipality and/or its planning board made a determination regarding the State Environmental Quality Review (SEQR) for your project?

No

Will the Project meet zoning/land use requirements at the proposed location?

Yes

Describe the present zoning/land use

The project site is located within the Town of Amherst Research and Development (R&D) zoning district. The approximately 3.9-acre property is currently developed with an existing light industrial/manufacturing facility and associated parking and site improvements.

Describe required zoning/land use, if different

No zoning district change is required. Battery energy storage systems are permitted within the R&D zoning district subject to the Town of Amherst's applicable Battery Energy Storage System regulations and site plan approval requirements. The proposed projects are being designed to comply with applicable zoning, dimensional, setback, safety, and site development standards.

If a change in zoning/land use is required, please provide details/status of any request for change of zoning/land use requirements

No rezoning or change in the underlying land use designation is required. The project is currently proceeding through the Town of Amherst development review and approval process, including site plan review by the Planning Board and compliance with applicable BESS requirements.

Is the proposed Project located on a site where the known or potential presence of contaminants is complicating the development/use of the property?

No

If yes, please explain

Has a Phase I Environmental Assessment been prepared, or will one be prepared with respect to the proposed Project Site?

Yes

If yes, please provide a copy.

Have any other studies, or assessments been undertaken with respect to the proposed Project Site that indicate the known or suspected presence of contamination that would complicate the site's development?

No

If yes, please provide copies of the study.

If you are purchasing new machinery and equipment, does it provide demonstrable energy efficiency benefits?

Yes

If yes, describe the efficiencies achieved

The proposed battery energy storage systems will improve the efficiency and reliability of the electric grid by storing electricity when supply is available and discharging it during periods of higher demand. This capability helps reduce energy losses and system constraints, improves utilization of existing electric infrastructure, and supports the integration of intermittent renewable energy resources. The projects will provide up to 20 MW of energy storage capacity with four-hour duration, allowing electricity to be shifted to periods when it is most needed.

You may also attach additional information about the machinery and equipment at the end of the application.

Does or will the company or project occupant perform research and development activities on new products/services at the project location?

No

If yes, include percentage of operating expenses attributed to R&D activities and provide details.

Please explain the extent to which the project provides onsite child care services or otherwise facilitates new child care services.

NA

Select Project Type for all end users at project site (you may check more than one)

For purposes of the following, the term "retail sales" means (i) sales by a registered vendor under Article 28 of the Tax Law of the State of New York (the "Tax Law") primarily engaged in the retail sale of tangible personal property (as defined in Section 1101(b)(4)(i) of the Tax Law), or (ii) sales of a service to customers who personally visit the Project.

Will customers personally visit the Project site for either of the following economic activities? If yes with respect to either economic activity indicated below, you will need to complete the Retail section of this application.

Retail Sales No **Services** No

Please check any and all end uses as identified below.

No Acquisition of Existing Facility	**No Assisted Living**	**No Back Office**
No Civic Facility (not for profit)	**No Commercial**	**No Equipment Purchase**
No Facility for the Aging	**No Industrial**	**Yes Life Care Facility (CCRC)**
No Market Rate Housing	**No Mixed Use**	**No Multi-Tenant**
No Retail	**No Senior Housing**	**No Manufacturing**
No Renewable Energy	**Yes Other**	

For proposed facility please include the square footage for each of the uses outlined below

If applicant is paying for FFE for tenants, include in cost breakdown.

			Cost	% of Total Cost
Manufacturing/Processing	0 square feet	$	0	0%
Warehouse	0 square feet	$	0	0%
Research & Development	0 square feet	$	0	0%
Commercial	0 square feet	$	0	0%
Retail	0 square feet	$	0	0%
Office	0 square feet	$	0	0%
Specify Other	33,500 square feet	$	29,770,000	100%

If you are undertaking new construction or renovations, are you seeking LEED certification from the US Green Building Council?

No

If you answered yes to question above, what level of LEED certification do you anticipate receiving? (Check applicable box)

<BLANK>

Provide estimate of additional construction cost as a result of LEED certification you are seeking	< BLANK >
Will project result in significant utility infrastructure cost or uses	Yes

What is the estimated project timetable (provide dates)

Start date : acquisition of equipment or construction of facilities

7/31/2027

End date : Estimated completion date of project

7/31/2028

Project occupancy : estimated starting date of occupancy

9/30/2028

Capital Project Plan / Budget

Estimated costs in connection with Project

1.) Land and/or Building Acquisition

$ 0 — 0 square feet — 0 acres

2.) New Building Construction

$ 0 — 0 square feet

3.) New Building addition(s)

$ 0 — 0 square feet

4.) Reconstruction/Renovation

$ 0 — 0 square feet

5.) Manufacturing Equipment

$ 14,822,400

6.) Infrastructure Work

$ 12,855,560

7.) Non-Manufacturing Equipment: (furniture, fixtures, etc.)

$ 0

8.) Soft Costs: (Legal, architect, engineering, etc.)

$ 280,000

9.) Other Cost

$ 1,813,073

Explain Other Costs	Sales and use taxes that would otherwise be incurred in connection with the purchase of battery energy storage equipment, electrical equipment, and other taxable project materials and construction-related purchases.
Total Cost	$ 29,771,033

Construction Cost Breakdown:

Total Cost of Construction	$ 12,855,560 (sum of 2, 3, 4 and 6 in Project Information, above)

Cost of materials	$ 6,946,560
% sourced in Erie County	10%

Sales and Use Tax:

Gross amount of costs for goods and services that are subject to State and local sales and use tax- said amount to benefit from the Agency's sales and use tax exemption benefit	$ 20,720,834
Estimated State and local Sales and Use Tax Benefit (product of 8.75% multiplied by the figure, above):	$ 1,813,072

** Note that the estimate provided above will be provided to the New York State Department of Taxation and Finance. The Applicant acknowledges that the transaction documents may include a covenant by the Applicant to undertake the total amount of investment as proposed within this Application, and that the estimate, above, represents the maximum amount of sales and use tax benefit that the Agency may authorize with respect to this Application. The Agency may utilize the estimate, above, as well as the proposed total Project Costs as contained within this Application, to determine the Financial Assistance that will be offered.

Project refinancing estimated amount, if applicable (for refinancing of existing debt only)	$ 0
Have any of the above costs been paid or incurred as of the date of this Application?	Yes
If Yes, describe particulars:	Certain pre-development costs have been incurred to date, including engineering, permitting, environmental and site diligence, legal and professional services, and utility interconnection-related costs. Construction and major equipment procurement have not yet commenced.

Sources of Funds for Project Costs:

Equity (excluding equity that is attributed to grants/tax credits):	$ 4,827,239
Bank Financing:	$ 14,967,620
Tax Exempt Bond Issuance (if applicable):	$ 0
Taxable Bond Issuance (if applicable):	$ 0
Public Sources (Include sum total of all state and federal grants and tax credits):	$ 9,976,174
Identify each state and federal grant/credit: (ie Historic Tax Credit, New Market Tax Credit, Brownfield, Cleanup Program, ESD, other public sources)	Federal Investment Tax Credit (ITC) under Section 48- estimated, subject to eligibility and monetization at $7,081,174. NYSERDA Retail Energy Storage Incentive Program- estimated at $2,895,000 based on 19,300 kWh of eligible storage capacity at $150/kWh, subject to program eligibility, funding availability, and award approval.
Total Sources of Funds for Project Costs:	$29,771,033
Have you secured financing for the project?	No

Mortgage Recording Tax Exemption Benefit:

Amount of mortgage, if any that would be subject to mortgage recording tax:

Mortgage Amount (include sum total of construction/permanent/bridge financing).	24,943,794
Lender Name, if Known	
Estimated Mortgage Recording Tax Exemption Benefit (product of mortgage amount as indicated above multiplied by 3/4 of 1%):	$187,078

Real Property Tax Benefit:

Identify and describe if the Project will utilize a real property tax exemption benefit other than the Agency's PILOT benefit (485-a, 485-b, other):	The Project is expected to utilize the real property tax exemption available for qualifying battery energy storage systems under New York Real Property Tax Law § 487. The Applicant is seeking to enter into a PILOT agreement with the Agency in connection with the Project. No other real property tax exemption benefits are anticipated.

IDA PILOT Benefit: Agency staff will indicate the estimated amount of PILOT Benefit based on estimated Project Costs as contained herein and anticipated tax rates and assessed valuation, including the annual PILOT Benefit abatement amount for each year of the PILOT benefit and the sum total of PILOT Benefit abatement amount for the term of the PILOT as depicted in the PILOT worksheet in the additional document section.

Percentage of Project Costs financed from Public Sector sources: Agency staff will calculate the percentage of Project Costs financed from Public Sector sources based upon the Sources of Funds for Project Costs as depicted above. The percentage of Project Costs financed from public sector sources will be depicted in the PILOT worksheet in the additional document section.

Is project necessary to expand project employment?

No

Is project necessary to retain existing employment?

No

Will project include leasing any equipment?

No

If yes, please describe equipment and lease terms.

Employment Plan (Specific to the proposed project location)

The Labor Market Area consists of the following six counties: Erie, Niagara, Chautauqua, Cattaraugus, Wyoming and Genessee.

By statute, Agency staff must project the number of FTE jobs that would be retained and created if the request for Financial Assistance is granted. Agency staff will project such jobs over the TWO Year time period following Project completion. Agency staff converts PT jobs into FTE jobs by dividing the number of PT jobs by two (2).

	Current # of jobs at proposed project location or to be relocated at project location	**If financial assistance is granted – project the number of FT and PT jobs to be retained**	**If financial assistance is granted – project the number of FT and PT jobs to be created upon 24 months (2 years) after Project completion**	**Estimate number of residents of the Labor Market Area in which the project is located that will fill the FT and PT jobs to be created upon 24 months (2 years) after project completion ****
Full time	0	0	0	0
Part time	0	0	0	0
Total	0	0	0	

If you estimated new job growth over the next 2 years, please provide a short description of how those estimates were calculated (i.e. jobs per square foot, new contracts/increased revenues, etc.)

While the Project is not anticipated to create permanent on-site employment, it will require periodic work by third-party contractors throughout its operating life. These activities are expected to include routine equipment maintenance, electrical inspections, vegetation management, landscaping, snow removal, site security inspections, and equipment repairs as needed. The Project will also support temporary construction-related employment during installation and commissioning.

Salary and Fringe Benefits for Jobs to be Retained and Created

Job Categories	**# of Full Time Employees retained and created**	**Average Salary for Full Time**	**Average Fringe Benefits for Full Time**	**# of Part Time Employees retained and created**	**Average Salary for Part Time**	**Average Fringe Benefits for Part Time**

Management	0	$ 0	$ 0	0	$ 0	$ 0
Professional	0	$ 0	$ 0	0	$ 0	$ 0
Administrative	0	$ 0	$ 0	0	$ 0	$ 0
Production	0	$ 0	$ 0	0	$ 0	$ 0
Independent Contractor	0	$ 0	$ 0	0	$ 0	$ 0
Other	0	$ 0	$ 0	0	$ 0	$ 0
Total	0			0		

** Note that the Agency may utilize the foregoing employment projections, among other items, to determine the financial assistance that will be offered by the Agency to the Applicant. The Applicant acknowledges that the transaction documents may include a covenant by the Applicant to retain the number of jobs and create the number of jobs with respect to the Project as set forth in this Application.

Yes **By checking this box, I certify that the above information concerning the current number of jobs at the proposed project location or to be relocated to the proposed project location is true and correct.**

Employment at other locations in Erie County: (provide address and number of employees at each location):

Address			
Full time	0	0	0
Part time	0	0	0
Total	0	0	0

Payroll Information

Annual Payroll at Proposed Project Site upon completion

0

Estimated average annual salary of jobs to be retained (Full Time)

0

Estimated average annual salary of jobs to be retained (Part Time)

0

Estimated average annual salary of jobs to be created (Full Time)

0

Estimated average annual salary of jobs to be created (Part Time)

0

Estimated salary range of jobs to be created

From (Full Time)	0	**To (Full Time)**	0
From (Part Time)	0	**To (Part Time)**	0

Section III: Facility Type - Single or Multi Tenant

Is this a Single Use Facility or a Multi-Tenant Facility?

Single Use Facility

For Single Use Facility

Occupant Name	Renaissance BESS A, LLC; Renaissance BESS B, LLC; Renaissance BESS C, LLC; and Renaissance BESS D, LLC
Address	370 Youngs Road, Williamsville, NY 14221
Contact Person	Joseph Seman-Graves
Phone	(518) 965-0957
Fax	
E-Mail	jsemangraves@carson-power.com
Federal ID #	42-3561027; 42-3645942; 42-3685543; and 42-3720465
SIC/NAICS Code	221118

SS

Section V: Retail Determination

To ensure compliance with Section 862 of the New York General Municipal Law, the Agency requires additional information if the proposed Project is one where customers personally visit the Project site to undertake either a retail sale transaction or to purchase services.

Please answer the following:

Will any portion of the project (including that portion of the costs to be financed from equity or other sources) consist of facilities or property that are or will be primarily used in making sales of goods or services to customers who personally visit the project site?

No

If yes, complete the Retail Questionnaire Supplement below. **If no, proceed to the next section.**

Section VI: Adaptive Reuse

What is the age of the structure (in years)? 0

Are you applying for tax incentives under the Adaptive Reuse Program?

No

Section VII: Inter-Municipal Move Determination

The Agency is required by state law to make a determination that, if completion of a Project benefiting from Agency Financial Assistance results in the removal of an industrial or manufacturing plant of the project occupant from one area of the state to another area of the state or in the abandonment of one or more plants or facilities of the project occupant located within the state, Agency financial Assistance is required to prevent the project occupant from relocating out of the state, or is reasonably necessary to preserve the project occupant's competitive position in its respective industry.

Current Address

NA

City/Town

NA

State

Zip Code

Will the project result in the removal of an industrial or manufacturing plant of the Project occupant from one area of the state to another area of the state?

No

Will the project result in the abandonment of one or more plants or facilities of the Project occupant located within the state?

No

If Yes to either question, explain how, notwithstanding the aforementioned closing or activity reduction, the Agency's Financial Assistance is required to prevent the Project from relocating out of the State, or is reasonably necessary to preserve the Project occupant's competitive position in its respective industry:

NA

Does this project involve relocation or consolidation of a project occupant from another municipality?

Within New York State No

Within Erie County No

If Yes to either question, please, explain

NA

Will the project result in a relocation of an existing business operation from the City of Buffalo?

No

If yes, please explain the factors which require the project occupant to relocate out of the City of Buffalo (For example, present site is not large enough, or owner will not renew leases etc.)

What are some of the key requirements the project occupant is looking for in a new site? (For example, minimum sq. ft., 12 foot ceilings, truck loading docs etc.)

NA

If the project occupant is currently located in Erie County and will be moving to a different municipality within Erie County, has the project occupant attempted to find a suitable location within the municipality in which it is currently located?

No

What factors have lead the project occupant to consider remaining or locating in Erie County?

NA

If the current facility is to be abandoned, what is going to happen to the current facility that project occupant is located in?

NA

Please provide a list of properties considered, and the reason they were not adequate. (Some examples include: site not large enough, layout was not appropriate, did not have adequate utility service, etc.) Please include full address for locations.

NA

Section VIII: Housing

Project **DOES NOT** include residential rental housing units.

Section IX: Senior Housing

IDA tax incentives may be granted to projects under the Agency's Senior Citizen Rental Housing policy when the project consists of a multi-family housing structure where at least 90% of the units are (or are intended to be) rented to and occupied by a person who is 60 years of age or older.

Are you applying for tax incentives under the Senior Rental Housing policy?

No

Section IX: Tax Exempt Bonds

In order to receive the benefits of a tax-exempt interest rate bond, private borrowers and their projects must be eligible under one of the federally recognized private active bond categories (Fed Internal Rev Code IRC sections 142-144, and 1394).

Are you applying for tax exempt bonds / refinancing of bonds related to a residential rental facility project?

No